

## NOTICE

### Sub: Intimation regarding allotment of Warrants on Preferential basis to Promoter Group.

This is to inform you that the Board of Directors in its meeting held on Thursday, 9<sup>th</sup> day of July, 2009, has after obtaining all necessary statutory approvals allotted 1,60,00,000 Equity Warrants as detailed below:

Sr.No	Name of the Allottee	No. of Warrants
1.	Pacific Energy Pvt. Ltd. ('PEPL')	30,00,000
2.	First Asian Capital Resources Pvt. Ltd. (FACRPL)	65,00,000
3.	Devayani Estate & Properties Pvt. Ltd. ('DEPPL')	65,00,000
	<b>Total</b>	<b>1,60,00,000</b>

entitling the warrant holder from time to time in one or more tranches, at their option to convert the warrants into, and apply for, equal number of equity shares of Re 2/- each for cash at a price of Rs. 90.20 per equity share (including premium of Rs. 88.20 per equity share). The aforementioned issue and allotment has been made in accordance with SEBI Guidelines on Preferential Issue.

You are requested to take note of the same.

Thanking you,

**Yours truly,  
For Gammon India Limited**

**Sd/-**

**Gita Bade  
Company Secretary**

Date: 9<sup>th</sup> July, 2009.

**GAMMON INDIA LIMITED**

**An ISO 9001 Company**

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